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JUL 1 2 2017

S.D. SEC. OF STATE

Mark V. Meierhenry Todd V. Meierhenry Clint Sargent Patrick J. Glover Raleigh Hansman Christopher J. Healy

Sabrina Meierhenry Of Counsel

DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

July 10, 2017

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Keystone \$431,000 Clean Water Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

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Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

Town of Keystone \$431,000 Borrower Bond dated June 30, 2017

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JUL 12 2017

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Town of Keystone

Designation of issue:

Borrower Bond.

3. Date of issue:

June 30, 2017

4. Purpose of issue:

Wastewater System Improvement Project, Phase I.

5. Type of bond:

Tax Exempt.

- 6. Principal amount and denomination of bond: \$431,000
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30^{th} day of June 2017

By: Vanessa Row Its: Finance Officer

\$431,000 Town of Keystone Clean Water

Dated Jun 30, 2017

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2019			\$27,476.25	\$27,476.25	27,476	
11/15/2019	\$3,951.50	3.000	\$3,232.50	\$7,184.00		34,660
02/15/2020	\$3,981.14	3.000	\$3,202.86	\$7,184.00		
05/15/2020	\$4,010.99	3.000	\$3,173.01	\$7,184.00		
08/15/2020	\$4,041.08	3.000	\$3,142.92	\$7,184.00	28,736	
11/15/2020	\$4,071.38	3.000	\$3,112.61	\$7,184.00		28,736
02/15/2021	\$4,101.92	3.000	\$3,082.08	\$7,184.00		
05/15/2021	\$4,132.68	3.000	\$3,051.31	\$7,184.00		
08/15/2021	\$4,163.68	3.000	\$3,020.32	\$7,184.00	28,736	
11/15/2021	\$4,194.91	3.000	\$2,989.09	\$7,184.00		28,73
02/15/2022	\$4,226.37	3.000	\$2,957.63	\$7,184.00		
05/15/2022	\$4,258.07	3.000	\$2,925.93	\$7,184.00		
08/15/2022	\$4,290.00	3.000	\$2,894.00	\$7,184.00	28,736	
11/15/2022	\$4,322.18	3.000	\$2,861.82	\$7,184.00		28,73
02/15/2023	\$4,354.59	3.000	\$2,829.41	\$7,184.00		
05/15/2023	\$4,387.25	3.000	\$2,796.75	\$7,184.00		
08/15/2023	\$4,420.16	3.000	\$2,763.84	\$7,184.00	28,736	
11/15/2023	\$4,453.31	3.000	\$2,730.69	\$7,184.00		28,73
02/15/2024	\$4,486.71	3.000	\$2,697.29	\$7,184.00		
05/15/2024	\$4,520.36	3.000	\$2,663.64	\$7,184.00		
08/15/2024	\$4,554.26	3.000	\$2,629.74	\$7,184.00	28,736	
11/15/2024	\$4,588.42	3.000	\$2,595.58	\$7,184.00		28,73
02/15/2025	\$4,622.83	3.000	\$2,561.17	\$7,184.00		•
05/15/2025	\$4,657.50	3.000	\$2,526.50	\$7,184.00		
08/15/2025	\$4,692.43	3.000	\$2,491.57	\$7,184.00	28,736	
11/15/2025	\$4,727.63	3.000	\$2,456.37	\$7,184.00		28,73
02/15/2026	\$4,763.08	3.000	\$2,420.91	\$7,184.00		•
05/15/2026	\$4,798.81	3.000	\$2,385.19	\$7,184.00		
08/15/2026	\$4,834.80	3.000	\$2,349.20	\$7,184.00	28,736	
11/15/2026	\$4,871.06	3.000	\$2,312.94	\$7,184.00		28,73
02/15/2027	\$4,907.59	3.000	\$2,276.41	\$7,184.00		
05/15/2027	\$4,944.40	3.000	\$2,239.60	\$7,184.00		
08/15/2027	\$4,981.48	3.000	\$2,202.52	\$7,184.00	28,736	
11/15/2027	\$5,018.84	3.000	\$2,165.16	\$7,184.00		28,73
02/15/2028	\$5,056.48	3.000	\$2,127.51	\$7,184.00	1	
05/15/2028	\$5,094.41	3.000	\$2,089.59	\$7,184.00		
08/15/2028	\$5,132.62	3.000	\$2,051.38	\$7,184.00	28,736	
11/15/2028	\$5,171.11	3.000	\$2,012.89	\$7,184.00		28,73
02/15/2029	\$5,209.89	3.000	\$1,974.10	\$7,184.00		
05/15/2029	\$5,248.97	3.000	\$1,935.03	\$7,184.00		
08/15/2029	\$5,288.34	3.000	\$1,895.66	\$7,184.00	28,736	
11/15/2029	\$5,328.00	3.000	\$1,856.00	\$7,184.00	20,1.00	28,73
02/15/2030	\$5,367.96	3.000	\$1,816.04	\$7,184.00		20,10
05/15/2030	\$5,408.22	3.000	\$1,775.78	\$7,184.00		
08/15/2030	\$5,448.78	3.000	\$1,735.22	\$7,184.00	28,736	
11/15/2030	\$5,489.65	3.000	\$1,694.35	\$7,184.00	20,700	28,73
02/15/2031	\$5,530.82	3.000	\$1,653.18	\$7,184.00		20,70
05/15/2031	\$5,572.30	3.000	\$1,611.70	\$7,184.00		
08/15/2031	\$5,614.09	3.000	\$1,569.91	\$7,184.00	28,736	
11/15/2031	\$5,656.20	3.000	\$1,527.80	\$7,184.00	20,700	28,73
	\$5,698.62	3.000	\$1,485.38	\$7,184.00		20,73
02/15/2032			\$1,442.64			
05/15/2032	\$5,741.36	3.000		\$7,184.00	29 726	
08/15/2032	\$5,784.42	3.000	\$1,399.58	\$7,184.00	28,736	20.72
11/15/2032	\$5,827.80	3.000	\$1,356.20	\$7,184.00		28,73
02/15/2033	\$5,871.51	3.000	\$1,312.49	\$7,184.00		
05/15/2033	\$5,915.55	3.000	\$1,268.45	\$7,184.00	ļ	

	\$431,000.00		\$171,196.17	\$602,196.17	\$602,196	\$602,196
08/15/2039	\$7,130.52	3.000	\$53.48	\$7,184.00	28,736	21,552
05/15/2039	\$7,077.44	3.000	\$106.56	\$7,184.00	1	
02/15/2039	\$7,024.75	3.000	\$159.25	\$7,184.00		
11/15/2038	\$6,972.46	3.000	\$211.54	\$7,184.00		28,736
08/15/2038	\$6,920.56	3.000	\$263.44	\$7,184.00	28,736	
05/15/2038	\$6,869.04	3.000	\$314.96	\$7,184.00	,	
02/15/2038	\$6,817.90	3.000	\$366.10	\$7,184.00		
11/15/2037	\$6,767.15	3.000	\$416.85	\$7,184.00		28,736
08/15/2037	\$6,716.77	3.000	\$467.22	\$7,184.00	28,736	
05/15/2037	\$6,666.77	3.000	\$517.23	\$7,184.00		
02/15/2037	\$6,617.15	3.000	\$566.85	\$7,184.00		•
11/15/2036	\$6,567.89	3.000	\$616.11	\$7,184.00		28,73
08/15/2036	\$6,518.99	3.000	\$665.01	\$7,184.00	28,736	
05/15/2036	\$6,470.47	3.000	\$713.53	\$7,184.00		
02/15/2036	\$6,422.30	3.000	\$761.70	\$7,184.00		0000 A 0.07
11/15/2035	\$6,374.49	3.000	\$809.51	\$7,184.00		28,73
08/15/2035	\$6,327.04	3.000	\$856.96	\$7,184.00	28,736	
05/15/2035	\$6,279.94	3.000	\$904.06	\$7,184.00		
02/15/2035	\$6,233.19	3.000	\$950.81	\$7,184.00		
11/15/2034	\$6,186.79	3.000	\$997.21	\$7,184.00		28,730
08/15/2034	\$6,140.73	3.000	\$1,043.27	\$7,184.00	28,736	
05/15/2034	\$6,095.02	3.000	\$1,088.98	\$7,184.00		
02/15/2034	\$6,049.65	3.000	\$1,134.35	\$7,184.00		
11/15/2033	\$6,004.61	3.000	\$1,179.39	\$7,184.00		28,73
08/15/2033	\$5,959.91	3.000	\$1,224.09	\$7,184.00	28,736	